

## **DJE Investment S.A.**

4, rue Thomas Edison  
L-1445 Strassen, Luxembourg  
R.C.S. Luxembourg B 90 412

### **Notice to investors in the following sub-funds**

#### **DJE – Concept**

Unit class PA (EUR), WKN: A1J8MD, ISIN: LU0858224032

Unit class I (EUR), WKN: 625797, ISIN: LU0124662932

Unit class XP (EUR), WKN: A2H62H, ISIN: LU1714355283

Investors in the above-mentioned unit classes are hereby informed that the following changes will come into force with effect from 1 March 2024:

In accordance with the currently applicable legal, regulatory as well as contractual provisions DJE Investment S.A. ("Management Company") has decided for business policy reasons to convert the sub-fund DJE - Concept ("Sub-Fund"), a sub-fund of the fund DJE, into a feeder UCITS.

The master UCITS is the FMM-Fonds ("Master UCITS"). An investment fund pursuant to Directive 2009/65/EC of the European Parliament and of the Council of 13 July 2009 on the coordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities within the meaning of the German Capital Investment Code. The master UCITS is a foreign UCITS under German law. The master UCITS is subject to supervision by the German supervisory authority, the Federal Financial Supervisory Authority (BaFin). The master UCITS is managed on a cross-border basis by DJE Investment S.A. The depositary of the master UCITS is DZ PRIVATBANK S.A. Frankfurt am Main. Only units of the master UCITS unit class XP (EUR) (WKN: A3ENGF / ISIN: DE000A3ENGF3) are acquired. The sub-fund's first investment in the master UCITS will be made on 1 March 2024. The Commission de Surveillance du Secteur Financier (CSSF) has approved the sub-fund's investment in the feeder UCITS.

With the master UCITS and the sub-fund, two similar investment funds are managed by DJE Investment S.A., which are managed by the same fund manager within DJE Kapital AG. The establishment of a master-feeder structure enables better use of resources and optimized management. A merger of the feeder UCITS and master UCITS would not be tax-neutral and could therefore have negative consequences for investors. Accordingly, DJE Investment S.A. has decided to establish a master-feeder structure.

As part of the conversion of the sub-fund into a feeder UCITS the following changes will be made.

#### **Investment Objective**

##### **The investment objective of the sub-fund is amended as follows:**

*The investment objective of DJE - Concept ("Sub-Fund") is to mirror as far as possible, as a feeder UCITS, the performance of the fund FMM-Fonds ("Master UCITS"), an investment fund pursuant to Directive 2009/65/EC of the European Parliament and of the Council of 13 July 2009 on the coordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities within the meaning of the German Capital Investment Code. The master UCITS is a foreign UCITS under German law. The master UCITS is subject to supervision by the German supervisory authority, the German Federal Financial Supervisory Authority (BaFin). The master UCITS is managed on a cross-border basis by DJE Investment S.A. The depositary of the master UCITS is DZ PRIVATBANK S.A. Frankfurt am Main branch. Only units of the master UCITS unit class XP (EUR) (WKN: A3ENGF / ISIN: DE000A3ENGF3) are acquired.*

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*The performance of the respective unit classes of the sub-fund can be viewed on the Management Company's website [www.dje.lu](http://www.dje.lu). The performance of the unit classes of the sub-fund essentially depends on the performance of the unit class of the master UCITS. Differences between the performance of the unit classes of the sub-fund and the performance of the unit class of the master UCITS may arise due to the holding of liquid assets and a different fee structure.*

- **Investment policy**

**The investment policy of the sub-fund is amended as follows:**

*The sub-fund permanently invests at least 85% of its net sub-fund assets in units of the master UCITS. The sub-fund is therefore a feeder UCITS within the meaning of Article 77 of the Law of December 17, 2010.*

*Investment in liquid assets is limited to 15% of the net sub-fund assets.*

*Units of the master UCITS may be acquired up to 100% of the net sub-fund assets. Due to the aforementioned investment limits, the sub-fund is therefore not eligible as a target fund.*

*The use of derivative financial instruments ("derivatives") and other techniques and instruments is not permitted.*

*The units of the master UCITS are considered equity investments within the meaning of Section 2 (8) of the German Investment Tax Act. The sub-fund is therefore an equity fund within the meaning of Section 2 (6) of the German Investment Tax Act. Only units of the master UCITS unit class XP (EUR) (WKN: A3ENGF / ISIN: DE000A3ENGF3) are acquired.*

- **Costs**

- o Management fee

The management fee remains unchanged, however, there is a crediting of the master UCITS. For the portion of the investment in the master UCITS, the management fee incurred there will be credited against the fee of the feeder UCITS, so that the management fee remains within the aforementioned "up to" limits.

- o Fund management fee

The performance fee previously incurred for unit class PA (EUR) will be deleted without replacement.

- o Depositary fee

The depositary fee will be reduced from the previous "up to 0.125%" to "up to 0.015%" p.a. of the net sub-fund assets, which is calculated and paid on the basis of the average net sub-fund assets during a month in arrears at the end of the month.

- o Central administration service fee

The central administration service fee will be reduced from the previous "up to 0.025%" and the basic fee of up to EUR 1,200 per month to "up to 0.007%" p.a. of the net sub-fund assets, which is calculated and paid on the basis of the average

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net sub-fund assets during a month in arrears at the end of the month, as well as a basic fee of up to EUR 1,200 per month.

**Investors in the sub-fund who do not agree with the conversion of the sub-fund into a feeder UCITS may redeem their units free of charge to the acquiring or transferring sub-fund until 22 February 2024 at 5:00 p.m.**

**The issue and redemption of units is not possible for the sub-fund during the period from 22 February 2024 from 5:00 p.m. to 29 February 2024 5:00 p.m.**

The key information documents for the unit classes of the sub-fund (as at 1 March 2024) and the master UCITS (as at 1 March 2024) are attached to this publication. It should be noted that these are preliminary key information documents. The latest versions of the key information documents can be found on the website [www.dje.lu](http://www.dje.lu) under the sub-fund and master UCITS.

The updated Sales Prospectus together with the Management Regulations and the Key Information Documents will be available free of charge from the paying agents, the Depositary, the Distributor and the Management Company from 1 March 2024.

Strassen, 19 January 2024

**DJE Investment S.A.**

**Information agent in Germany:** DJE Kapital AG, Pullacher Straße 24, D-82049 Pullach.

**Information- and paying agent in Austria:** Erste Bank der oesterreichischen Sparkassen AG, Am Belvedere 1, A-1100 Wien.